

LEGACY MATTERS

ESTATE PLANNING IDEAS FROM
THE BENJAMIN THOMPSON SOCIETY

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University of
New Hampshire

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WHAT LEGACY WILL YOU LEAVE?



One of the most effective but simplest ways you can support a charitable organization is by including a gift in your will. Also known as a charitable bequest, a gift made through your will can benefit both you and the causes most important to you.

Why might you want to make a charitable bequest? Here are some of the benefits of bequest giving:

- » A bequest is flexible – You can make a gift today by including a provision in your will and change your mind anytime in the future.
- » With a bequest, you can give as much or as little as you want to charity through your will without impacting your lifestyle today.
- » You may continue to benefit from and make use of your assets (your home, stocks, IRA, etc.) during your lifetime, since the gift is made when you pass away.

- » It typically costs you nothing to add a charitable bequest to your first will or at a later date when you decide to update your plan.
- » If you have a taxable estate (over \$5.34 Million this year), your estate may benefit from estate tax savings. This means that you can preserve and give more of your estate to your family.

You can create a legacy by which to be remembered through bequest giving. Please let us know if you have already included us in your plans so that we can recognize and thank you!

Whether or not you include a charity in your plans, it is

important for you to have a will written by qualified counsel. Here are some reasons why you might want to create a plan for the future:

If you do not have a will or if your will needs updating, please call us for a free estate planning attorney referral. If you are interested in learning more about creating a plan, please visit our website. You will find a free guide to planning your will, bequest language and other tools designed specifically to help you and your attorney. Please call or e-mail us if we can be of assistance to you in your planning.

WITH A WILL	WITHOUT A WILL
You can provide for your family, friends and the causes that mean the most to you.	Everyone must guess what you intended with your estate.
Probate is made easier because your intentions are clear.	Probate can be burdensome if not contentious for family and friends.
You write your legacy and story by which to be remembered.	Your legacy is written by others or not written at all.



HIGHER LIVING WITH BALANCED GIVING

Think of everything we balance, work schedules, tires, checkbooks, meals, and so much more. Yet, for all we so carefully keep in tune, few of us consider balancing our charitable giving. But just like everything else that runs better when aligned, our charitable giving can be more powerful and effective when it takes into account today and the future.

If you make annual gifts to our organization, you may be interested in ways to continue your giving into the future. If you have already included us in your will or created another planned gift, you may wish to see the benefits of your giving today.

If you have given to us primarily through annual fund donations, consider making a planned gift. A planned gift such as a bequest made through a provision in your will costs nothing. But when you include a planned gift for a cause you already give to each year, you will find those annual gifts have a new, deeper meaning. For maximum balance, consider helping our cause through a

charitable gift annuity or charitable remainder unitrust that pays money back to you each year. Your planned gift could actually fund your lifestyle and help you continue your annual gifts for the rest of your life!

Many people who have already created planned gifts with our organization want to begin seeing the results of their giving today. If this is your goal, you might consider supplementing your giving with annual fund contributions. It's not the amount that matters. It's the routine, consistent giving that complements the planned gift to come.

People tell us that when they balance their annual and future giving they find both more fulfilling. While we are grateful for all gifts, whatever the size, when donors create a balanced plan we are better able to plan for the needs of today with the goals of tomorrow. We can help you find the mixture that is right for you.

Call or e-mail us and we will help you develop a personal solution to meet your goals.

MAKE YOUR GIVING GO FARTHER

Have you considered combining a current gift with a planned gift to increase your impact and achieve your goals?

Balancing your gifts is a way to help you feel even better about giving to our cause and it also helps UNH run more smoothly and effectively.

TO LEARN MORE ABOUT CREATIVE WAYS THAT BENEFIT YOU AND OUR MISSION, PLEASE CONTACT US TODAY.

IF YOU HAVE MADE THIS GIFT IN THE PAST...

Regular annual fund gifts

A planned gift

CONSIDER ADDING THIS TO YOUR PLANNING

A planned gift such as a will or gift annuity

Starting or increasing your annual fund giving

UNH COWELL STADIUM



ROBERT TROUVILLE, 1959

HONORING FRIENDSHIP, FOSTERING OPPORTUNITY

As undergraduates, student-athletes, and fellow Newman Club members at the University of New Hampshire, Jerry Sullivan '59 and Robert Trouville '59 forged a friendship that endured long after their time together in Durham. So when Trouville, a Wildcat quarterback, was diagnosed with a terminal illness in late 2006, lacrosse player Sullivan didn't want to wait to express his gratitude to Trouville for their five decades of friendship.

In 2007, Sullivan established the Robert J. Trouville '59 Athletic Scholarship Fund to honor his lifelong friend. Trouville passed away in 2008, and soon after, classmates and friends stepped forward to help complete the funding of the scholarship.

The Trouville Fund ensures the memory of the "Flying Frenchman" will remain a vibrant one and will be a source of inspiration for future generations of UNH students.

In addition to his current gifts, Sullivan has made provisions in his will for future support of the Trouville Athletic Scholarship endowment. "Bobby was a special guy. He loved his family and his friends, and he loved UNH," says Sullivan. "It meant the world to him to know he would be remembered this way."

Learn how you can make gifts to UNH that will create lasting change for future generations of students. Contact us or visit the UNH gift planning Web page at unhlegacy.org.

GIVE BLENDED GIFTS



SEE THE IMPACT OF YOUR GIFTS TODAY!

Consider adding one of these gift options to your planned gifts this year. Contact us today to learn more about the benefits of blended gifts.

CASH GIFT

Make a gift of cash this year and benefit from an income tax deduction.

REAL PROPERTY

Avoid paying capital gains tax by giving (not selling) your real estate or land to us.

INVESTMENTS

Make a gift of your stock or other investments for income and capital gains tax savings.

PERSONAL PROPERTY, VEHICLES AND JEWELRY

Transfer unneeded property you can't sell to us and avoid taxes.

VISIT UNHLEGACY.ORG FOR
MORE INFORMATION ABOUT
BLENDED GIFTS.

UNH OFFICE OF GIFT PLANNING

For more information contact:

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This information is not intended as tax, legal or financial advice. Gift results may vary.

WHAT'S NEXT?

Our website has helpful estate planning information to assist you in creating the plan that is right for you.

1. Request additional information from us on the reply card.
2. Visit us online at unhlegacy.org.
3. Call us at **603-862-4895** or e-mail Theresa.Curry@unh.edu.

HOW TO BECOME A MEMBER OF THE BENJAMIN THOMPSON SOCIETY

1. Include the University of New Hampshire (UNH) in your estate plan.
2. Notify us that you have remembered the University in your plans.



The Benjamin Thompson Society recognizes the foresight and generosity of

alumni and friends who have made plans to support the University through a planned gift. The society honors the memory of Benjamin Thompson, a Durham farmer and businessman, whose bequest established the University in Durham in 1893.

UNH WILDCAT MASCOT

Did you know the UNH mascot used to be a live Bobcat? UNH said goodbye to the live mascot in the 1940's and since then, graphics, costumed players and the Wildcat sculpture have brought the mascot to life.

Which mascot do you remember?

